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SURPACE I RANSPURTATION EOLID

FIRST UNION RAIL

One O'hare Centre 6250 River Road, Suite 5000 Rosemont, IL 60018-4214 Via Fed Ex Overnight

May 10, 2013

Tel 847 318 7575
Fax 847 318.7588
www.firstunionrail.com
Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E St, S W., Suite 100
Washington, DC 20423-0001

Re: Memorandum of Lease Termination

Dear Section Chief.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) originals of a Memorandum of Lease Termination dated May 7, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents. The enclosed document relates to the Memorandum of Lease Agreement which was duly filed with the Surface Transportation Board on May 7, 1998 at 3:27 p.m. under Recordation Number 21377.

The names and addresses of the parties to the enclosed document are:

Lessor. First Union Rail Corporation

One O'Hare Centre

6250 River Road, Suite 5000

Rosemont, IL 60018

Lessee: BNSF Railway Company, f/k/a/

Burlington Northern Santa Fe Railroad Company

2650 Lou Menk Drive

Fort Worth, TX 76131-2830

A description of the railroad equipment covered by the enclosed document is for one hundred forty (140) hopper cars having FURX and RUSX marks (see Exhibit A for car numbers).

A short summary of the document to appear in the index follows:

Memorandum of Lease Termination

Also enclosed is a check in the amount of \$42.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned along with the additional copies.

If you have any questions regarding the above-referenced matter, please contact me at (847) 384-5397. Thank you for your cooperation in this matter.

Sincerely,

Marcia Dunne

Senior Documentation Specialist

Enclosures

(BNSI'040)

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MEMORANDUM OF LEASE TERMINATION

SURPACE TRANSPORTATION BOARD

THIS MEMORANDUM OF LEASE TERMINATION (the "Memorandum") dated as of May 7, 2013 is made by First Union Rail Corporation (the "Lessor"), a North Carolina corporation, and pertains to that certain Lease Agreement dated as of July 1, 1995 (the "Lease"), between Lessor and Burlington Northern Santa Fe Railroad Company (the "Lessee"), a Delaware corporation.

WITNESSETH:

WHEREAS, Lessor and Lessee entered into the Lease whereby Lessor has agreed to lease to Lessee certain railcars (the "Equipment") as more particularly described in on Exhibit A attached hereto, and,

WHEREAS, Lessor and Lessee entered into certain Memorandum of Lease, evidencing the above-described Lease of such Equipment, which was filed at the Surface Transportation Board on May 7, 1998 with primary recordation number 21377.

WHEREAS, certain Equipment has been released and is no longer covered under the Lease; and,

NOW, THEREFORE, the Lessor desires to clarify the public record state as follows

- This Notice serves as notice that the Equipment listed on the attached Exhibit A as evidenced by the Memorandum of Lease filed with the Surface Transportation Board has been terminated in all respects.
- 2 All of the interests of the Lessee, its successors and assigns, in the Equipment listed on Exhibit A arising pursuant to the Lease have been terminated
- 3. Lessor wishes to record this Notice of Termination of Lease and Termination of Memorandum of Lease so as to release the lien with respect to the Equipment

IN WITNESS WHEREOF, the party hereto has caused this Memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written (and the undersigned declares under penalty of perjury that he or she holds the title indicated below and that the execution of this Memorandum was the free act and deed of its corporation)

LESSOR:

FIRST UNION RAIL CORPORATION

Name. Rick Grossman

Title: Vice President / Equipment

Signature

BN040

EXHIBIT A TO MEMORANDUM OF LEASE TERMINATION

NUMBER OF CARS: One hundred forty (140)

DESCRIPTION OF CARS Hopper Rail Cars

CAR NUMBERS:

FURX	815000	T	FURX	815171		FURX	823491
FURX	815019	1	FURX	815172		FURX	823496
FURX	815021		FURX	815173		FURX	823498
FURX	815042		FURX	815174	\neg	FURX	823500
FURX	815045	□ [i	FURX	815176		FURX	823501
FURX	815052		FURX	815181	ヿ	FURX	823502
FURX	815058		FURX	815184		FURX	823511
FURX	815074	<u> </u>	FURX	815196		FURX	823512
FURX	815076	[i	FURX	816450		FURX	823514
FURX	815080		FURX	816451	\neg	FURX	823518
FURX	815081	[ī	FURX	816457	\neg	FURX	823519
FURX	815082	[i	FÜRX	816459	\neg	FURX	823523
FURX	815083	[FURX	816460	\neg	FURX	823525
FURX	815084	<u> </u>	FURX	816462		FURX	823526
FURX	815086	[FURX	816463		FURX	823530
FURX	815090	[ī	FURX	816464	\neg	FURX	823531
FURX	815093		FURX	816465	\neg	FURX	823534
FURX	815094		URX	816466	\neg	FURX	823537
FURX	815096		FURX	816470		FURX	824484
FURX	815105		FURX	816472		RUSX	005003
FURX	815107		URX	816474		RUSX	005004
FURX	815108	[URX	816480		RUSX	005010
FURX	815109	[URX	816481		RUSX	005013
FURX	815120	[TURX	816494		RUSX	005020
FURX	815122	\ [•	FURX	823461	\Box	RUSX	005023
FURX	815135	ַן ןַ	FURX	823462		RUSX	005025
FURX	815136	— L	URX	823463		RUSX	005027
FURX	815138		FURX	823464		RUSX	005028
FURX	815141		FURX	823465	\Box	RUSX	005029
FURX	815145		FURX	823466	□ '	RUSX	005030
FURX	815146	ᅳᅼ	URX	823467		RUSX	005031
FURX	815155	— L	URX	823470		RUSX	005045
FURX	815157	— ↓	URX	823471		RUSX	005048
FURX	815159		URX	823479		RUSX	005056
FURX	815160	[⁵	ÜRX	823481		RUSX	005057
FURX	815161		URX	823482		RUSX	005058
FURX	815162	— ·	URX	823484	_] [RUSX	005614
FURX	815166		URX	823485	_]	RUSX	005615
FURX	815169		URX	823487	_	RUSX	005624
FURX	815170		URX	823490		RUSX	005629

EXHIBIT A

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MEMORANDUM OF LEASE TERMINATION

RUSX 005636 RUSX 005637 RUSX 005639 RUSX 005648 RUSX 005650 RUSX 005655 RUSX 005657 RUSX 005664 RUSX 005674 RUSX 005675 RUSX 005678 RUSX 005680 RUSX 005681 RUSX 005682 RUSX 80002 RUSX 800194		
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RUSX 005648 RUSX 005650 RUSX 005655 RUSX 005667 RUSX 005664 RUSX 005674 RUSX 005675 RUSX 005678 RUSX 005680 RUSX 005681 RUSX 005682 RUSX 800002 RUSX 800186	RUSX	005637
RUSX 005650 RUSX 005655 RUSX 005657 RUSX 005664 RUSX 005674 RUSX 005675 RUSX 005678 RUSX 005680 RUSX 005681 RUSX 005682 RUSX 800002 RUSX 800186	RUSX	005639
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	RUSX	800002
RUSX 800194	RUSX	800186
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FURX 815077 FURX 823469 FURX 823541